

EB-Life, the digital platform of Swiss Life Network

GLOBAL EMPLOYEE BENEFITS SOLUTIONS

EB-Life is a digital solution for all sales-related information and the backbone of collaboration within the Swiss Life Network community. It provides access to a wide range of information, data and analytics, as well as business opportunities and visibility in the global market via the Client version. It is also a powerful platform for communication and information exchange.



Anywhere, anytime access

With EB-Life, you can access information and activities across the Swiss Life Network community anywhere in the world, 24/7 and with any device.



Instant online information and communication

You can instantly communicate and exchange information in a convenient way within the Swiss Life Network community.



Clear illustrations

Our analyses have a clear and simple structure with useful breakdown options for you to monitor your sales performance.



Full overview

EB-Life is an invaluable source of information in one place. It provides a full and clear overview of your portfolio, business opportunities and ongoing quotes.



Expertise you need at your fingertips

Our smart collaboration tools make it easy to start a dialogue with your dedicated expert within the Swiss Life Network.

Log in to EB-Life

To get started, go to swisslifecorporateclients.com and use your email address, your password and the activation code we sent you.

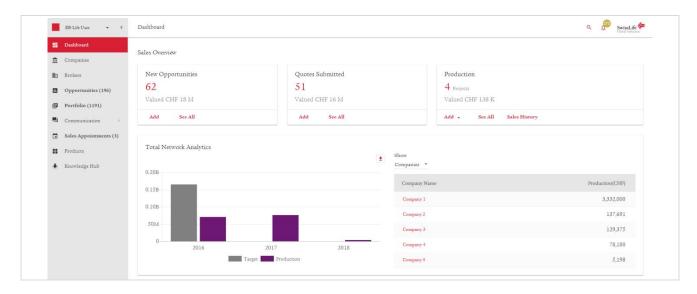
If you don't have access to EB-Life, simply <u>fill in the</u> <u>form here</u>.

If you have access or login problems, please contact us via employeebenefits@swisslife.com.

Note: we recommend that you use the latest version of Chrome, Firefox or Safari for the best EB-Life experience.







Main features

Dashboard

Get easy access to information with the dashboard that gives you an overview of your opportunities, quotes and contracts won. You can also view information and activities across the Swiss Life Network community.

Notification centre

All updates on recent contracts or breaking news on multinational corporations can be consulted directly from the notifications centre available at any time on the right side of the top bar menu.

Companies

Directly access profiles of over 4 000 multinational corporations including information on pooling agreements, local contracts, ongoing opportunities, worldwide spread of subsidiaries and the existence of local contracts within Swiss Life Network.

Brokers

This section gives an overview of the worldwide involvement of internationally acting brokers within multinational corporations including information about global mandates, involvements in local contracts and current opportunities.

Opportunities

Here you can access all new business leads in one go. Submit your offers, inform Swiss Life Network and move forward in achieving your targeted production.

Portfolio

All projects you have won – whether in the current year's production or ongoing contracts - are available in this section. Use the interface to modify current projects or register new ones with Swiss Life Network.

Fine-tuned communication

You can communicate, follow up and instantly

exchange information with your dedicated relationship manager in a convenient and structured way, whether in relation to an opportunity, quote or contract, a general update or a request for information or support. All communications are simultaneously synced with your mailbox so you can access the conversation thread from both the portal and your email.

Network Search Query

In this section you can perform network searches for multinational companies. Contracts already registered can then be modified or updated, and new contracts can be registered. The outcome, communication and next steps related to such queries are always accessible in the portal.

Sales Appointments

This calendar shows all appointments from Swiss Life Network's relationship managers with clients and brokers, giving you the opportunity to inform them on time with your business targets or special requests.

Products

Position yourself and increase the visibility of your products and services in the global market with this option, allowing our mutual multinational clients to have instant access to what you can provide. They can browse the products gallery or even search for products and services by indicating their needs and coverage area.

Knowledge Hub

With the knowledge hub, we put our expertise at your service to access learning material wherever you are. Topics range from how we collaborate, how we set-up efficient processes and share insights on technical topics. The latest Employee Benefits Reference Manual (EBRM) is also available here for download.