



Network Partners Profile

RELIABILITY. FLEXIBILITY. SIMPLICITY. WE OFFER MORE THAN INSURANCE

Icatu Seguros – Brazil

- Founded in 1935
- Major player in Brazil for life insurance and pension
- Distributed in 6 regional offices and 28 branches located nationwide
- Member of the Swiss Life Network since 1996

Coverages & Products

Types of Employee Benefits

- ★ Group life
- ★ Disability lump sum (rider)
- ★ Accidental death & dismemberment (rider)
- ❖ Old age pension / lump sum (risk part poolable)
- ❖ Endowment (risk part poolable)

Other Products & Services

- ☑ Wellbeing: prevention and back-to-work program

- ★ Coverage available and poolable
- ❖ Coverage available but not poolable
- ☑ Product available

Reliability

- Leader among independent insurance companies in Pension and Group Life
- MQ2 Moody's rating has been accredited to Icatu Vanguarda Asset management
- Elected by the GPW as one of the best workplaces in Brazil – 2016
- Over 130 thousand corporate clients, taking care of the future of more than 6 million individuals
- Acknowledged by The International Finance Magazine as the Best Fund Manager (Fixed Income)

Flexibility

- Old Age Pension plans: Endowment, full range of asset management solutions including external Assets, life cycle funds, with investment funds performance among the highest in the industry
- Services: key financial certified executive assisting HR and plan members during the year, planning relationship campaigns supported by online tools
- Group Life and riders: Exclusive well-being assistance, daily payment for temporary disability, psychological assistance, critical illness coverage, indicative general services, pet assistance, etc
- Taylor-made solutions for multinational companies with broad experience on the best market practices

Simplicity

- Dedicated English-speaking team to service multinational companies with presentations made in English and customized communication materials prepared in different languages
- Web access for companies and employees for self-administration of Employee Benefits Plan
- Exclusive solutions for financial planning, family protection and asset allocation through investment advisory services