



SwissLife
Global Solutions

Network Partners Profile

RELIABILITY. FLEXIBILITY. SIMPLICITY. WE OFFER MORE THAN INSURANCE

Momentum Group Ltd – South Africa

- Momentum is a division of JSE listed Momentum Metropolitan Holdings (MMH), one of South Africa's largest financial services companies. MMH offers a range of H²OLISTIC Financial Wellness solutions which aims to grow a business' income statement, protect their balance sheet and ensure long-term sustainability. Financial Health x Physical Health = H²
- Founded in 1966
- A major player in South Africa for life insurance, pension and health insurance
- Rated AA+ by Fitch
- Momentum is a division of Momentum Metropolitan Holdings, a South African based financial services group
- Operates in 12 countries outside of South Africa, providing employee benefits, healthcare funding and administration, as well as long-term insurance solutions. These products are provided to all market segments through operating brands Momentum, Metropolitan, Guardrisk and Multiply
- Member of the Swiss Life Network since 1977

Coverages & Products

Types of Employee Benefits

- ★ Group life
- ★ Survivors' pension (rider)
- ★ Long-term disability pension / lump sum
- ★ Short-term disability pension / lump sum
- ★ Accidental death & dismemberment
- ★ Critical illness
- ★ Funeral cover
- ★ Salary payback
- ★ Education Benefit
- ★ Comprehensive medical scheme
- ★ Low-cost healthcare solutions

Financial Products

- ☑ Deposit administration
- ☑ Pooled investment funds
- ☑ Company-specific portfolios
- ☑ Retirement solutions

Other Products & Services

- ☑ Wellbeing: prevention and back-to-work program
- ☑ Employee reward program to drive healthy employee behavior

- ★ Coverage available and poolable
- ☑ Product available

Reliability

- Listed on the South African stock exchange, the JSE
- The group has a market capitalization of R36 billion and an embedded value of R43 billion (as at June 2016)
- Ranked No. 2 in terms of annual premium
- Combined market share of 26% of the group risk market in South Africa
- More than 120 years of experience in group insurance business
- 2016 Best Risk Benefit Underwriter, Imbasa Yegolide Awards - Batseta Council of Retirement Funds
- 2016 Product Supplier of the Year: Employee Benefits Award, Financial Intermediaries Association of Southern Africa (FIA) Awards

Flexibility

- Offers a full range of group insurance products and services
- Catastrophe cover is offered, under which the insurer covers total claims in excess of a certain amount, up to a predetermined total amount
- Innovative ways to obtain medical information utilizing the company's travelling nurses and doctors
- Experts in incapacity management and have the ability to leverage off our strong Risk and Health businesses to offer our clients holistic and integrated solutions that support their financial wellness needs

Simplicity

- The FundsAtWork employer portal is a web-based system designed to give control over managing transactions in a real time environment and at own convenience
- The innovative and easy to use automated employee exit portal ensures that when employees change jobs they make the smartest choice possible so that they remain financially well when they retire. The paperless online process also takes the hassle out of the exit process for HR practitioners
- A host of Momentum Client Contact Centers