

Network Partners Profile

RELIABILITY. FLEXIBILITY. SIMPLICITY. WE OFFER MORE THAN INSURANCE

Swiss Life – Germany

- Founded in 1866; part of the Swiss Life Group
- Major foreign player in Germany for comprehensive life and pension and financial solutions
- Under the Swiss Life brand the company offers services and innovative pension solutions for private and corporate clients with the following core competencies:
 - private and occupational pensions based on contemporary guarantee concepts
 - protection of the capacity to work
 - service network for independent intermediaries like brokers, multiple agents etc. spanning the entire country
 - staff of roughly 700 including subsidiaries
- Founding member of Swiss Life Network since 1962

Coverages & Products

Types of Employee Benefits

- ★ Old age pension / lump sum
- ★ Disability pension
- ★ Group life & survivors' pension
- ★ Endowment
- Medical

Financial products

- ☑ Deposit administration
- ☑ Company-specific portfolios
- Actuarial services
- Administration service only

- ★ Coverage available and poolable
- ☑ Product available
- Product available via associate

Reliability

- More than 150 years of expertise in pension and life insurance (corporates and individuals)
- Leading foreign life insurer in Germany
- Repeatedly voted by brokers as one of the best providers of occupational pension plans. With multiple award-winning products and qualified advisors, the company is a premium provider in the German market

Flexibility

- Tailor-made benefit plans for all company types and sizes
- Specialist in occupational pension and in transfer of pension obligations to external carriers
- Offers the complete range of funding vehicles for corporate business
- Local experience rating is possible for gross premium higher than EUR 500,000

Simplicity

- One dedicated multi-lingual point of contact
- Holistic service approach
- Administration Service Only plans are offered by subsidiary SLPM GmbH