



Network Partners Profile

RELIABILITY. FLEXIBILITY. SIMPLICITY. WE OFFER MORE THAN INSURANCE

VidaCaixa Previsión Social – Spain

- Founded in 1992
- Major player in Spain for life insurance and pension
- Dedicated to group and corporate business, managing over EUR 18,000 million in group life insurance and qualified pension plan funds
- Multichannel distribution model through direct sales, brokers & consultants and through “CaixaBank” offices. Distribution supported by more than 5,000 banking outlets in Spain
- Member of the Swiss Life Network since 1975

Coverages & Products

Types of Employee Benefits

- ★ Group life & survivors’ pension
- ★ Disability: pension / lump sum (rider)
- ★ Accidental death & dismemberment (rider)
- ❖ Old age pension / lump sum

Financial Products

- Pooled investment funds
- Company-specific portfolios

- ★ Coverage available and poolable
- ❖ Coverage available but not poolable
- Product available

Reliability

- Fully owned by CaixaBank, Spain’s 1st financial group
- Leading life and pension insurer, with a market share of 23%
- Services 811 multinational groups, 29 companies listed on the IBEX 35 and 354 public bodies
- One of the insurance companies better valued by brokers, as reflected in the 2015 barometer carried out by the Spanish Association of insurance brokers

Flexibility

- Offers wide range of compulsory and voluntary employee benefit covers
- Modular standard and customized plans for all company types and sizes
- Tailor-made pre-retirement solutions
- Full range of asset management solutions
- Advice & support, tax optimization, employee training, benchmarking services

Simplicity

- One dedicated English speaking point of contact for all local requests and inquiries
- Web platform to manage insurance contracts
- Constant investment in new technologies in order to provide clients with fast and direct access to updated information