



SwissLife
Global Solutions

Network Partners Profile

RELIABILITY. FLEXIBILITY. SIMPLICITY. WE OFFER MORE THAN INSURANCE

Swiss Life Pension Services – Switzerland

- Founded in 2003 as an independent subsidiary of Swiss Life Ltd
- Swiss Life Pension Services offers advisory and outsourcing services for corporates' employee benefits institution
- Serving over 150 pension funds in 2013
- Member of Swiss Life Network since 2011

Services & Products

- Consulting, second opinion and implementation support in pension funds' strategic and operative management tasks
- Actuarial reports for pension funds according to Swiss regulations
- Actuarial reports according to IAS 19, ASC 715 (former FAS 87/158), FER 16
- Pension fund administration services
- Comprehensive, forward-looking risk management approach for pension fund leadership
- Asset Liability Management studies
- Benchmarking and cross-border comparisons of benefits for international companies
- Due diligence for retirement benefits in mergers & acquisitions

Reliability

- Swiss Life Pension Services can draw on the 150-year track record of the Swiss Life Group
- Independent consultancy and administration services provider for pension funds with a team of specialists:
 - Swiss accredited pension actuaries
 - international accounting specialists with profound knowledge of FER, IFRS and US GAAP requirements
 - accredited actuaries (ASA) and experienced pension funds administrators
- First provider in Switzerland of an integrated risk management approach for entrepreneurial management of pension funds
- First provider in Switzerland with ISAE 3402 certification

Flexibility

- Full range of services: advice and implementation support in strategic pension funds, risk management services, pension governance studies and second opinions, operational management and administration services for autonomous and semi-autonomous Swiss pension funds
- Modular solutions for pension funds of all sizes and industries
- Consequent application of benchmarking methodology to enable the streamlining and cross-border comparison of benefits for international companies, while taking account of inflation, expected return on assets and members salary increases
- Analysis of risks and opportunities in mergers and acquisitions projects re-lying to pension plans in Switzerland

Simplicity

- One dedicated multi-lingual point of contact
- All pension fund services from a single provider to allow a systematic advisory concept to guarantee optimal pension fund management
- On-line access to state-of-the art administration platform
- PensionNavigator: innovative tool to measure pension funds' financial and structural risks exposure, and thus support pension funds' managers in their decision making tasks