

# Optimise your employee benefits with EB-Life

GLOBAL EMPLOYEE BENEFITS SOLUTIONS

*EB-Life is a digital solution to help you keep track and analyse your employee benefits globally as well as to get additional insights and explore new solutions for your needs.*



## **Anywhere, anytime access**

With the EB-Life portal, you can access your employee benefits plans anywhere in the world, 24/7 and with any device.



## **Instant online information for rapid forecasting**

Because we collect data and validate it as it arrives, you can forecast the outcome of a pool before all contracts are validated – you can see where we are in the process and respond instantly.



## **Clear illustrations**

Our analysis has a clear and simple structure with useful breakdown options for you to monitor your contract performance.



## **Full overview**

EB-Life is an invaluable source of employee benefits plan information in one place. It provides a full and clear overview of your portfolio.



## **Expertise you need at your fingertips**

Our smart collaboration tools make it easy to start a dialogue with just the right expert within the Swiss Life Network.

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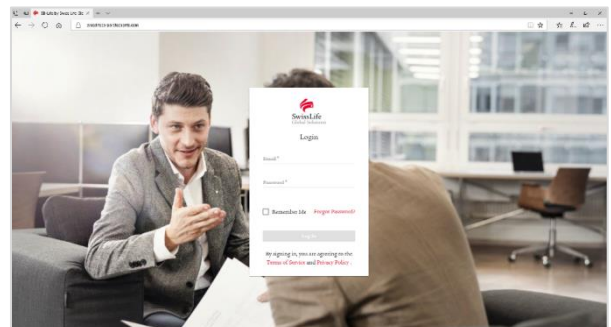
## Log in to EB-Life

To get started, go to [swisslifecorporateclients.com](https://www.swisslifecorporateclients.com) and use your email address, your password and the activation code we sent you.

If you don't have access to EB-Life, simply [fill in the form here](#).

If you have access or login problems, please contact us via [employeebenefits@swisslife.com](mailto:employeebenefits@swisslife.com).

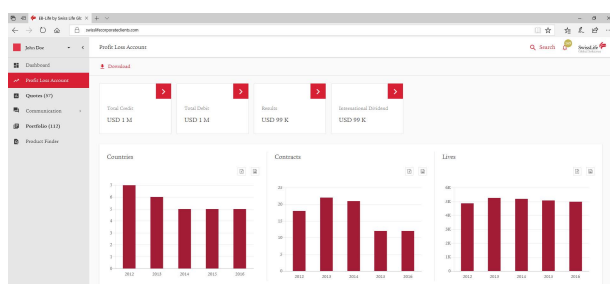
*Note: we recommend that you use the latest version of Chrome, Firefox or Safari for the best EB-Life experience.*



## Main features

### Profit & Loss clarity

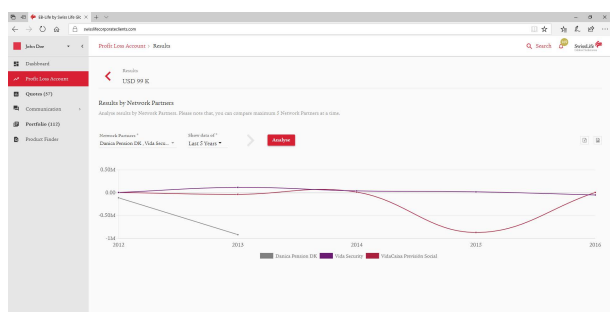
This section allows you to get a clear overview of your current international profit & loss account as well as its development over the past 10 years. Additionally, the latest international profit & loss account can also be downloaded as pdf-file for your further reference.



To get a detailed breakdown, select one of the four key sections:

- Select **<Total Credit>** if you are interested in the premium paid or in the number of employees insured.
- Start your analysis with **<Total Debit>** if your focus is on claims and the respective reserves, risk retention, commissions and expense charges.
- The **<Results>** section gives you access to the balance between the overall debits and credits of the respective accounting years and Network Partners.
- **<International Dividend>** allows you to analyse the international cash-flow, providing you with detailed information about losses which are written-off or carried forward, or about international dividends which are paid out locally.

By refining the time-frame, data-sets and Network Partners, you can access the information in a flexible and customised way. This allows you to view and analyse the data at your own convenience and in light of your own specific needs.

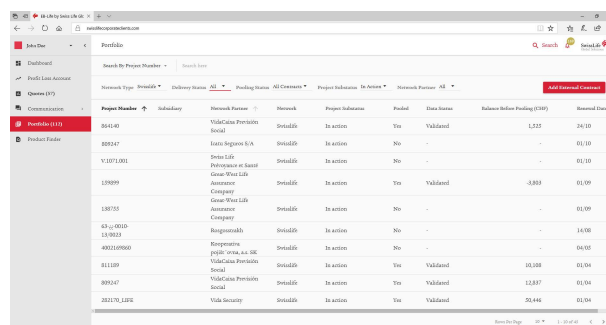


In short, our clear, carefully designed graphics help you gain real understanding of the data that matters for you.

The **<Download>** function available throughout the whole portal allows you to export graphs as images and figures as Excel data.

### Multi-view portfolio

Here you can view all active as well as terminated local insurance contracts of your subsidiaries that are registered with our partners.



Contract Number	Subcontract	Network Partner	Project Reference	Product	Status	Release Before Pooling (Y/N)	Renewal Date
004040	Validated Partners Local	SwissLife	In action	Yes	Validated	1.2.22	24.10
000247	SwissLife Partners Local	SwissLife	In action	No	-	-	01.10
Y.1071.001	SwissLife Partners Local	SwissLife	In action	No	-	-	01.10
139099	SwissLife Partners Local	SwissLife	In action	Yes	Validated	-1.8.20	01.09
138755	SwissLife Partners Local	SwissLife	In action	No	-	-	01.09
45.0.0020	SwissLife Partners Local	SwissLife	In action	No	-	-	14.06
1.0.0013	SwissLife Partners Local	SwissLife	In action	No	-	-	04.05
400210000	SwissLife Partners Local	SwissLife	In action	No	-	-	04.05
011109	SwissLife Partners Local	SwissLife	In action	Yes	Validated	10.108	01.04
000247	SwissLife Partners Local	SwissLife	In action	Yes	Validated	12.8.27	01.04
002170.1002	SwissLife Partners Local	SwissLife	In action	Yes	Validated	20.4.46	01.04

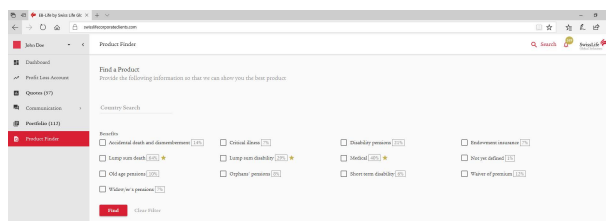
You can adjust the default-values of the filters in relation to the status of the latest profit & loss account, the partners, the current general as well as the current pooling status in order to list the contracts at your convenience.

Pinpoint the contract information you need, such as premium, renewal date, effective date, broker, currency, result before pooling or coverage.

You can also add all your insurance contracts outside the Swiss Life Network to keep a full overview of your employee benefits portfolio worldwide. Those contracts can also be benchmarked at any time with the Network Partners products or the current portfolio of Swiss Life Network in the respective country.

### Product finder

By using the product finder, you can locate and see the key notes for any specific product offered by partners of Swiss Life Network. Simply tick the benefits and/or country you are looking for and click on the **<Find>** button.



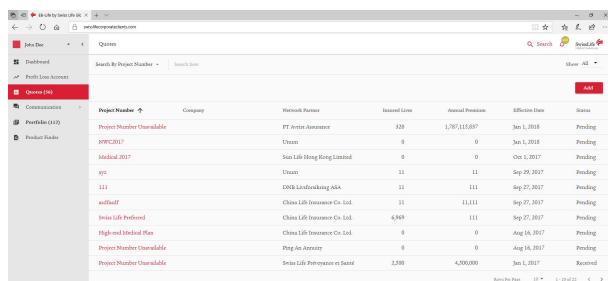
The percentage indicates the ratio of insured persons (for a selected country) for a coverage against the total number of persons in the portfolio of Swiss Life Network within the same industry. The top three benefits are pointed out by a star.

While selecting a specific product offered by a partner, you have the option to access the Employee Benefits Reference Manual (EBRM) of the market – an expert's guide about social security, private employee benefits plans and taxation of the country.

You can also get directly into contact with the Relationship Manager regarding the need for coverage in the specific market by clicking on the **<Ask for a quote>** button.

### Following quotes

This section allows headquarters to get a clear overview of the ongoing quotations and local employee benefits activities worldwide within the Swiss Life Network.



Project Number	Company	Network Partner	Insured Lives	Annual Premium	Effective Date	Status
Project Number Unavailable	PT Arctic Insurance		118	1,707,117.007	Jan 1, 2018	Pending
SWPC2017	Utrust		0	0	Jan 1, 2018	Pending
Medical 2017	San Life Hong Kong Limited		0	0	Oct 1, 2017	Pending
001	Utrust		11	11	Sep 28, 2017	Pending
111	DDB Lifeversicherung AG		11	111	Sep 27, 2017	Pending
swisslife	China Life Insurance Co. Ltd.		11	11,111	Sep 27, 2017	Pending
Swiss Life Preferred	China Life Insurance Co. Ltd.		6,949	111	Sep 27, 2017	Pending
High-end Medical Plan	China Life Insurance Co. Ltd.		0	0	Aug 16, 2017	Pending
Project Number Unavailable	Ping An Ancestry		0	0	Aug 16, 2017	Pending
Project Number Unavailable	Swiss Life Performance in Brazil		2,700	4,200,000	Jan 1, 2017	Returned

Current ongoing local projects – even before a quote has been issued yet – can be consulted and followed here.

You can also directly contact your dedicated Relationship Manager regarding a specific project in the Quotes section to get more information.

### Fine-tuned communication

You can get answers to your questions directly from the right specialist via EB-Life, whether it is specific to a unique contract or something more general:

- specific project or quote-related questions via the Quotes section
- contract-related questions via the Portfolio section
- general topics via the Communication section.

Once you have opened a dialogue, you can continue your conversation via email. EB-Life will automatically track and save all information at the point where you started, offering you the benefit to follow and collate all your communications at the relevant place without having to hunt down email trails.

All updates about changes in your portfolio, signed quotations or other information are directly available from the **<Notifications>** centre available at any time from the right side of the top bar menu of EB-Life.



Swiss Life Luxembourg SA  
Vertigo Naos Building  
6 rue Eugène Ruppert  
L-2453 Luxembourg

[employeebenefits@swisslife.com](mailto:employeebenefits@swisslife.com)

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