



SwissLife
Global Solutions

*Plan your future
Live your choices*
Global Private Wealth Solutions

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*Today, the only certainty is change.
Political systems and
economic cycles are volatile.
Business and family life may take place
in different parts of the world.
We thrive on reducing complexity
for you and your loved ones.*

Genuine passion for solving complex situations

With global opportunities arising in a world that never stands still, complexity in managing wealth has increased exponentially.

Individuals may own properties in several countries and invest in various regions of the world. Family members are living across the globe, just one flight away. And with enhanced life expectancy, planning the future needs a whole new perspective. With the dawn of new possibilities, the world has become smaller and more interconnected. Despite this, personal and business finances are increasingly exposed to different legal frameworks and regulations, which are in continuous evolution.

Any complex situation that involves more than one country is at the core of our expertise and capabilities.

Our purpose at Swiss Life Global Solutions is to support wealthy individuals and their families to plan for their future and enable them to live their choices by reducing complexity and creating solutions in a world of constant change.

Whatever your personal situation might be, your unique set of needs can only be resolved by structuring your wealth appropriately.

True understanding of wealth planning needs

*Financial solutions need to be transparent, solid and long-term.
At the same time they should be flexible enough to accommodate
life changes as they happen.*

Tailored advice is needed to leverage rising opportunities on a global scale. Today's ever-evolving financial markets and individual requirements call for tailored long-term solutions that safeguard your assets.

Concerned about the next generations, any viable solution should consider the many facets of wealth transfer to ensure the best possible future for your loved ones.

Recognised, transparent and adaptable to your current needs, financial solutions should be flexible enough to accommodate upcoming changes in local regulations.

By choosing life insurance you establish an integrated wealth planning that best addresses your needs.

*As life happens, priorities shift
and needs evolve over time.*



Cross-border

For personal and asset
mobility around the world



Long-term

Solid and reliable for
decades to come



Flexibility

Individualised set-up with
broad product offering



Succession

Individually tailored
across generations



Compliance

Transparent, recognised
and continuously updated



Protection

Safeguarding assets
and investors



*We aim for continuity.
You can maintain your relationship
with your trusted advisor.
Our established expertise in life insurance
best complements your carefully
defined wealth planning.*

Insurance-based solutions for integrated wealth planning

Together with selected partners from renowned financial and legal institutions, we combine life insurance with a wide range of investment opportunities to accommodate your every requirement.

Life insurance

We provide you with global tailored life insurance with the highest possible adaptability to your needs.



Investment opportunities

We will seek out financial capabilities that best suit your investment profile and cross-border requirements.

Insured persons

You can insure one or several persons with one policy

Beneficiaries

You can select one or more natural persons or legal entities

Beneficiary clauses

You can amend your requirements at any time (e.g. by age, wealth percentage)

Residencies

You can tailor your contract according to your global estate planning

Additional life cover

You can add life coverage at your discretion

Adaptability

You can change aspects of the policy and access the value of your investment

Financial centres

You can choose from a selection of the most renowned locations for your assets

Trusted advisors

You can maintain your relationship with your trusted advisors

Financial institutions

You can have one or several asset managers and custodians

Investment flexibility

You can access a wide range of assets when defining your investment profile

Currencies

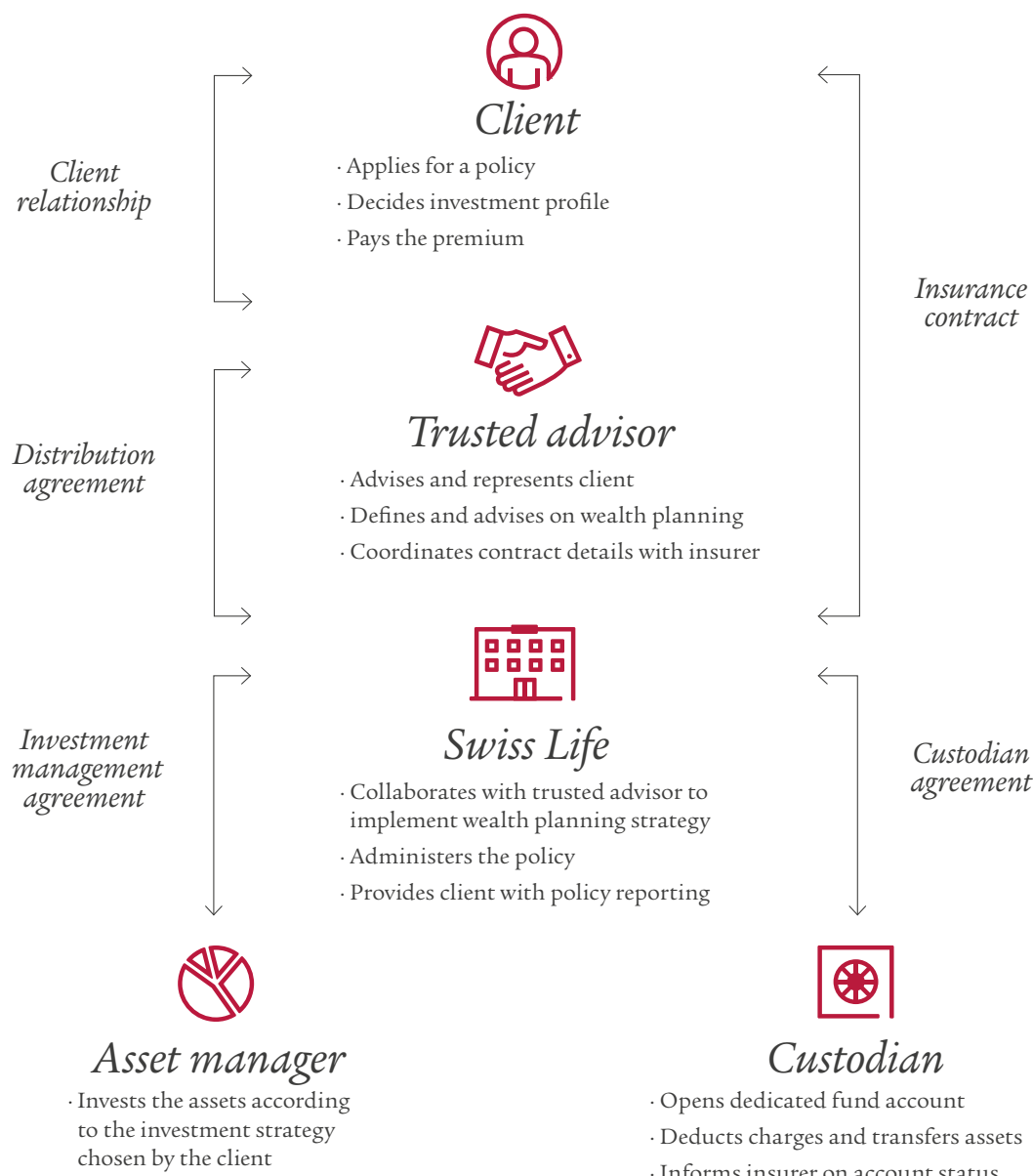
You can select and mix different currencies

Reporting

You have access to simplified reporting for your assets, consolidated on a contractual level

Trusted relationships that matter

Our long-standing experience in working with the most renowned financial and legal institutions proves that together we can build the solution that best suits your needs.



*With our cross-border expertise and our proven global infrastructure
we can accommodate your every requirement.*



Who will own the policy?

You can own the policy directly or
through a legal entity.

Which level of life assurance cover can you choose?

You can choose the minimum required for your country
of residence or define a higher level that meets
your estate planning needs.

Can you change beneficiaries?

You can modify the beneficiary(ies) at any time.

Can you access the value of the policy during your lifetime?

You can withdraw your assets at any time by
requesting a partial or full surrender.

*What range of possible investments
can be linked to your policy?*

You can define your personal investment strategy with
your trusted advisor in accordance with your individual
long-term estate and succession planning needs.

Global team of experts at your service

Relying on decades of global expertise combined with local know-how, at Swiss Life Global Solutions we offer a full range of cross-border insurance solutions for wealthy individuals and international companies.

Positioned throughout Europe and Asia, our team of 200 specialists combines professional experience from every continent. We are recognised cross-border insurance experts.

Our solutions currently cover more than 80 countries. We continue to expand our presence in order to address your individual mobility requirements.

We partner with the most professional and well-established financial and legal institutions to ensure we can offer you the highest quality solutions.

Operating in key financial centres around the world, we are a leading provider of high-end insurance solutions. We pride ourselves on attention to detail and creating every solution we offer with care.



*Through decades of cross-border expertise,
we have learned to think and act globally.
Reducing complexity – creating solutions*

Embracing our Swiss Life heritage

The Swiss Life Group is one of Europe's leading comprehensive life, pension and financial solutions providers.

Founded in 1857 and listed on the SIX Swiss Exchange (SLHN), Swiss Life Group offers private and corporate clients comprehensive and individual advice, plus a broad range of its own and partner products through its sales force and distribution partners such as brokers and banks.

The Group operates in Switzerland, Germany and France, and has competence centres in Luxembourg, Liechtenstein and Singapore. Our presence in other European countries is ensured through Swiss Life Select and Chase de Vere.

People are living longer, are more mobile and structure their lives in an individual way. They have various ideas about the future. They pursue a career, plan for a family and their own home, or look forward to retirement. They live and work according to their own values. In a changing world of limitless opportunity, one thing remains constant: the wish for peace of mind.

Therefore, we pursue our mission with a clear strategy and support our clients so they can lead a longer self-determined life with confidence.



*«Today we live longer.
We need to plan
for our future. At
Swiss Life we support
our customers so they
can live a self-determined
life with confidence.»*

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